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**STRUCTURED AND FUNDED
THE FINANCING FOR**



**IN CONNECTION WITH
THE LEASING OF THE DISTRIBUTION FACILITY
LOCATED AT 936 RICKENBACKER, GROVEPORT, OHIO
BY**



\$22,624,470

IN TENANT IMPROVEMENT FINANCING

NOVEMBER 24, 2009

ALLEGIANCE INVESTMENT ADVISORS, LLC

623 5TH AVENUE

NEW YORK, NEW YORK 10022

CONTACT: WINSTON G. VAN BUITENEN

212-521-1135

WWW.ALLEGIANCELLC.COM

Allegiance Investment Advisors identifies, acquires and manages real estate investments. Allegiance funds transactions collateralized by long-term lease obligations to credit-worthy tenants, via traditional CTL's, mezzanine loans, build-to-suits, and tenant improvement financings. Allegiance is also a purchaser of long-term ground (fee) interests and other high quality real estate assets. Allegiance also provides low-cost capital and unique structures for recapitalizations, bridge financings and discounted pay-offs (DPO's).